

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China International Marine Containers (Group) Co., Ltd.

Date Submitted 3 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>02039</u>	Description :	<u>H Shares</u>	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month		<u>1,716,576,609</u>	<u>1.00</u>	<u>1,716,576,609</u>
Increase/(decrease)		<u>0</u>		<u>0</u>
Balance at close of the month		<u>1,716,576,609</u>	<u>1.00</u>	<u>1,716,576,609</u>
(2) Stock code :	<u>000039</u>	Description :	<u>A Shares</u>	
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month		<u>1,268,384,827</u>	<u>1.00</u>	<u>1,268,384,827</u>
Increase/(decrease)		<u>27,500</u>	<u>1.00</u>	<u>27,500</u>
Balance at close of the month		<u>1,268,412,327</u>	<u>1.00</u>	<u>1,268,412,327</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) H Shares	(2) A Shares		
Balance at close of preceding month	1,716,576,609	1,268,384,827	N/A	N/A
Increase/ (decrease) during the month	0	27,500	N/A	N/A
Balance at close of the month	1,716,576,609	1,268,412,327	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pursuant to the A share option incentive scheme approved at the extraordinary general meeting of the Company on 17/09/2010, qualified scheme participants are entitled to independently exercise 39,660,000 A share options in total during the second exercisable period of the first batch A share option (i.e. from 28 September 2014 to 27 September 2020). Up to 31 December 2018, qualified scheme participants have exercised 23,067,960 A share options in total during the second exercisable period of the first batch A share option. (until 31/12/2018)						
Ordinary shares (A Shares)	0	27,500	0	0	0	16,592,040

2. Pursuant to the A share option incentive scheme approved at the extraordinary general meeting of the Company on 17/09/2010, qualified scheme participants are entitled to independently exercise 4,132,500 A share options in total during the second exercisable period of the second batch A share option (i.e. from 22 September 2015 to 27 September 2020). Up to 31 December 2018, qualified scheme participants have exercised 1,906,950 A share options in total during the second exercisable period of the second batch A share option.

(until 31/12/2018)

Ordinary shares (A Shares)	0	0	0	0	0	2,225,550
				Total A. (Ordinary shares)	<u>27,500</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	
Total funds raised during the month from exercise of options(RMB)					<u>281,050.00</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____ _____ _____ _____ _____ _____ _____ _____ shares (Note 1)		
2. N/A _____ _____ _____ _____ _____ _____ _____ _____ _____ (/ /) _____ shares (Note 1)	N/A	N/A
3. N/A _____ _____ _____ _____ _____ _____ _____ _____ _____ (/ /) _____ shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency _____ Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
	N/A	N/A
2. Open offer At price : State currency _____ Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3. Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	 <u>N/A</u> <u>N/A</u>
4. Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	 <u>N/A</u> <u>N/A</u>
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	 <u>N/A</u> <u>N/A</u>
6. Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	 <u>N/A</u> <u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7. Redemption of shares	Class of shares redeemed (Note 1) _____ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
8. Consideration issue	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E.		(Ordinary shares) N/A	
		(Preference shares) N/A	
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	H Shares: 0 share
	(2)	A Shares: 27,500 shares
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures reported in Issued Statement)</i>		

Remarks (if any):

N/A

Submitted by: YU Yuqun

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*