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CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

**SUBMISSION OF A LISTING APPLICATION BY
CIMC VEHICLES (GROUP) CO., LTD.
TO THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Board is pleased to announce that, on 27 December 2018, CIMC Vehicle, through its Sole Sponsor, submitted a listing application (Form A1) to the Stock Exchange to apply for the listing of, and permission to deal in, the CIMC Vehicle H Shares on the Main Board of the Stock Exchange. A redacted version of the Application Proof is expected to be available for viewing and download on the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

The implementation of the Proposed Spin-off and Listing is subject to, among other things, the approvals of the Stock Exchange and CSRC, market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off and Listing will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

INTRODUCTION

This announcement is made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”), Rule 13.09(2) of the Listing Rules and Practice Note 15 of the Listing Rules.

Reference is made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 10 August 2018, 14 August 2018, 14 September 2018, 26 September 2018, 4 December 2018 and 21 December 2018 (the “**Announcements**”) and the circular dated 5 September 2018 regarding the spin-off and separate listing of CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicle**”), a subsidiary of the Company. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that, on 27 December 2018, CIMC Vehicle, through its sole sponsor, Haitong International Capital Limited (the “**Sole Sponsor**”), submitted a listing application (Form A1) to the Stock Exchange to apply for the listing of, and permission to deal in, the H Shares of CIMC Vehicle (the “**CIMC Vehicle H Shares**”) on the Main Board of the Stock Exchange.

GENERAL

A redacted version of the application proof of CIMC Vehicle’s listing document (the “**Application Proof**”) is expected to be available for viewing and download on the Stock Exchange’s website at <http://www.hkexnews.hk/app/sehkappmainindex.htm>.

Shareholders and potential investors of the Company should be aware that the Application Proof is in draft form and the information contained therein is subject to change which may be material. The Company shall not have any obligation or liability whatsoever in relation to the contents of the Application Proof.

The implementation of the Proposed Spin-off and Listing is subject to, among other things, the approvals of the Stock Exchange and China Securities Regulatory Commission (“CSRC”), market conditions and other factors. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off and Listing will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the shares or other securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

Further announcement(s) will be made by the Company in relation to the Proposed Spin-off and Listing as and when appropriate in accordance with the Listing Rules.

By the order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 27 December 2018

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.